

9 January 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▼	-0.72%	-604.72	83576.24
NIFTY 50	▼	-0.75%	-193.55	25683.30
S&P BSE MIDCAP	▼	-0.90%	-419.79	46304.80
S&P BSE SMALLCAP	▼	-1.74%	-882.02	49912.11
S&P BSE 500	▼	-0.89%	-329.71	36807.62

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	84,022.09	84,406.22	83,402.28	83,576.24	86,159.02	71,425.01
NIFTY	25,840.40	25,940.60	25,623.00	25,683.30	26,373.20	21,743.65

SENSEX Gainers	9	NIFTY Gainers	15
SENSEX Losers	21	NIFTY Losers	35

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	954	2853	0.33	285
NSE	380	1806	0.21	20

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Asian Paints Ltd	1.36%	NTPC Ltd	-2.34%	National Standard (India)	20.00%	Toss The Coin Ltd	-16.26%
HCL Technologies Ltd	0.86%	ICICI Bank Ltd	-2.22%	Krystal Integrated Servic	20.00%	Elecon Engineering Compan	-15.79%
Bharat Electronics Ltd	0.77%	Adani Ports and Special E	-1.98%	Ausom Enterprise Ltd	20.00%	Shankara Building Product	-14.48%
Reliance Industries Ltd	0.34%	Bharti Airtel Ltd	-1.89%	Heera Ispat Ltd	19.91%	Dipna Pharmachem Ltd	-14.45%
Eternal Ltd	0.32%	Tata Motors Passenger Vhc	-1.42%	Netlink Solutions (India)	19.11%	Choksi Laboratories Ltd	-13.41%

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Asian Paints Ltd	1.88%	Adani Enterprises Ltd	-2.59%	Yasho Industries Ltd	20.00%	Elecon Engineering Compan	-16.49%
Oil and Natural Gas Corpo	1.16%	NTPC Ltd	-2.29%	Ausom Enterprise Ltd	19.99%	Shankara Building Product	-13.89%
HCL Technologies Ltd	0.94%	Adani Ports and Special E	-2.10%	Krystal Integrated Servic	19.99%	Parsvnath Developers Ltd	-11.53%
Bharat Electronics Ltd	0.55%	ICICI Bank Ltd	-2.09%	Manaksia Aluminium Co Ltd	19.98%	Rajratan Global Wire Ltd	-10.51%
Dr Reddy's Laboratories L	0.50%	Jio Financial Services Lt	-2.04%	Akash Infra-Projects Ltd	14.51%	Rollatainers Ltd	-9.84%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**Elecon Engineering tanked 17.3% on posting Q3 results:**

Elecon Engineering Company shares tanked 17.3% registering an intra-day low at ₹415.30 per share after the company released its December quarter (Q3FY26) numbers. The heavy electrical equipment's company reported a 33.1% decline in consolidated profit after tax (PAT) for the December quarter at ₹72 crore, as against ₹108 crore a year ago. Its revenue from operations stood at ₹552 crore, up 4.3%, as compared to ₹529 crore year-on-year (Y-o-Y). The Earnings before interest, tax, depreciation and amortisation (Ebitda) stood at ₹109 crore, as against ₹143 crore, down 23.4%. Ebitda margins stood at 19.8%, as compared to 27% a year ago. Order-in-take for the quarter was ₹ 701 crore, and order book as at December 31, 2025 stood at ₹1,372 crore.

Indus Towers rallies 5.6%

Share price of Indus Towers hit a 16-month high of ₹455, as they rallied 5.6% in today's intra-day trade. Vodafone Idea (Vi) on Friday confirmed that its adjusted gross revenue (AGR) dues for the period from FY 2006–07 to FY 2018–19 will remain frozen from December 31, 2025. Vi said it has received a communication from the Department of Telecommunication (DoT), which provides the relief to the company in the AGR matter. Vodafone Idea will be required to pay ₹124 crore annually over the next six years, from March 2026 to March 2031. The company has to pay ₹100 crore annually over four years, from March 2032 to March 2035. The remaining AGR dues will be paid in equal annual installments over six years, from March 2036 to March 2041. Indus Towers is India's leading provider of passive telecom infrastructure, and it deploys, owns and manages telecom towers and communication structures, for various mobile operators.

BHEL rallied 5% in today's intraday trade:

Shares of Bharat Heavy Electricals Limited (BHEL) rallied 5% to ₹285.50 in today's intra-day trade. On Thursday's the stock price of the public sector undertaking (PSU) company declined 10% after a Reuters report suggested that the Government of India may ease restrictions on Chinese firms bidding for government contracts, imposed in 2020. BHEL said it received a Letter of Acceptance (LoA) from Bharat Coal Gasification and Chemicals Limited (BCGCL), a joint venture of Coal India Limited (51%) and BHEL (49%). The order pertains to the Coal Gasification & Raw Syngas Cleaning Plant (LSTK-1 package) for BCGCL's Coal-to-2000 TPD Ammonium Nitrate project at Lakhapur, Jharsuguda district, Odisha. The scope includes design, engineering, equipment supply, civil works, erection, commissioning, and operation & maintenance (O&M) services. The project is valued at ~₹5,400 crore (excluding GST), with commissioning and performance guarantee testing scheduled within 42 months from the LoA, followed by O&M services for 60 months.

Highway Infrastructure jumped 9.9% as ₹328-crore order win:

Highway Infrastructure share price jumped 9.9% to the day's high of ₹63.71 as the company received an order worth ₹328 crore from the National Highway Authority of India (NHAI). Highway Infrastructure's share price rose as the company secured an order worth ₹328.77 crore from the National Highway Authority of India. As a part of the order, Highway Infrastructure will engage a user-fee agency on a competitive bidding basis through an e-tender at Chilakaluripet, Vijaywada in Andhra Pradesh. The toll operation is for the section of National Highway 16's (NH-16) from 355 kilometres to 437.50 kilometres, the company said in the exchange filing. Highway Infrastructure will also maintain the adjacent toilet blocks, including recouping the consumable items. "The infrastructure company entered into an agreement on Thursday with the National Highway Authority of India for the execution of the above-mentioned order. Highway Infrastructure will take over operations at Kaza Fee Plaza on January 23, 2026," the company said in the exchange filing.

Transformers & Rectifiers climbed 6.8% post Q3 results:

Transformers and Rectifiers shares rose 6.8% registering an intra-day high at ₹272.05 per share after the company released its Q3 results. The heavy electrical equipment's company reported a 37% jump in consolidated profit after tax (PAT) for the December quarter to ₹76 crore, as against ₹55.5 crore a year ago. Its revenue from operations stood at ₹736.76 crore, up 32%, as compared to ₹559.36 crore year-on-year (Y-o-Y). The Earnings before interest, tax, depreciation and amortisation (Ebitda) stood at ₹129.24 crore, as against ₹93.75 crore, up 38%. Ebitda margins stood at 17.54%, as compared to 16.76% a year ago. The company's new Orders during the quarter stood at ₹665 crore with strong growth in order pipeline from utilities, infrastructure, and industrial sectors, according to the filing. Revenue target for the current financial year was at ₹2,600 crore. That apart, Mukul Srivastava, chief executive officer (CEO) of the company, with effect from January 7, 2026, tendered his resignation due to personal circumstances.

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